



STOCKCROSS

FINANCIAL SERVICES

Member NYSE • SIPC • EST. 1971

Estate Account Requirements

To Open an Account, or Re-title an Existing Account in Estate Name, You Will Need:

- Our basic application, completed and signed by all executors or administrators.
- A copy of the death certificate.
- A notarized Affidavit of Domicile. (Form enclosed)
- An original court appointment, dated within 60 days and bearing a raised seal.

For Each Company of Stock Registered in Certificate Form, You Will Need:

- A notarized Affidavit of Domicile. (Form enclosed)
- An original court appointment, dated within 60 days and bearing a raised seal.
- Stock Certificate endorsed by the executor(s)/administrator(s) or Stock Certificate with an endorsed Stock Power.
- A letter of instruction for stock returning from transfer. (Form enclosed)

Please Note: There is a \$25 fee per company to re-register estate stock for sale.
Additional charges may apply.